B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

MUTIPLE PARTIAL TRANSFERS OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HALCYON LOAN TRADING FUND LLC Name of Transferee	DEUTSCHE BANK AG, LONDON BRANCH Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): multiple—please see attached schedule
c/o Halcyon Asset Management LLC 477 Madison Avenue, 8th Floor New York, NY 10022 Tel: 212-303-9487	Amount of Claim Transferred: please see attached schedule Date Claims Filed: 12/24/2009
Attn: Matt Seltzer Email: mseltzer@halcyonlic.com	Debtor: please see attached schedule
Phone:Last Four Digits of Acct #:	Phone:Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	•
Phone: Last Four Digits of Acct #:	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HALCYON LOAN TRADING FUND LLC

By: Halcyon Offshore Asset Management LLC, its Investment Manager

By: David Martino
Transferee/Transferee's AgenController

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Date:

Schedule of Partial Claims Transferred

	Court Claim #	Amount of Claim Transferred	Debtor
1,2	66008	4,637,876.76	Lehman Brothers Holdings Inc.
2.	66009	6,774,922.02	Lehman Brothers Holdings Inc.
3.	66010	7,638,232.18	Lehman Brothers Holdings Inc.
4.	66011	3,774,341.80	Lehman Brothers Holdings Inc.
5.	66012	674,627.24	Lehman Brothers Holdings Inc.
6.	66013	4,637,876.76	Lehman Brothers Commodity Services Inc.
7.	66014	674,627.24	Lehman Brothers Commodity Services Inc.
8.	66015	6,774,922.02	Lehman Brothers Commodity Services Inc.
9.	66016	7,638,232.18	Lehman Brothers Commodity Services Inc.
10.	66017	3,774,341.80	Lehman Brothers Commodity Services Inc.

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 66011

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

HALCYON LOAN TRADING FUND LLC

e/o Haleyon Asset Management LLC 477 Madison Avenue, 8th Floor New York, NY 10022 Tel: 212-303-9487

Attn: Matt Seltzer

Email: mseltzer@haleyonllc.com

its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to Proof of Claim Number 66011, in the principal amount of \$240,914.73 (the "<u>Assigned Claim</u>") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seiler hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptey Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated June 8 ____, 2012.

By Philipp Roever Vice President By: Name: Title: Wathard Suffice Director

HALCYON LOAN TRADING FUND LLC

DEUTSCHE BANK AG, LONDON BRANCH

By: Haleyon Offshore Asset Management LLC, its Investment Manager

Ŋ.			
	Name:		
	Title:		

TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. ("Debtor")

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DEUTSCHE BANK AG, LONDO	N BRANCH	
By: Name: Title:		By: Name: Title:
HALCYON LOAN TRADING FU By: Halcyon Offshore Asset Manage		ger
By: Name: Title: David Man Controller	m 6 - m 6 - 1159	Triscipal

TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

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Email: mseltzer@haleyonlle.com

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 66011, in the principal amount of \$3,533,427.07 (the "Assigned Claim") against the Debtor in the Bankruptey Court, or any other court with jurisdiction over the bankruptey proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim,

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By: Philipp Roever Vice President By: Name: Title: By: Michael Sulton Managing Director

By: Halcyon Offshore Asset Management LLC, its Investment Manager

3v:		
7.0	Name:	
	Title:	

TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

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DEUTSCHE BANK AG, LONDON BRANCH

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HALCYON LOAN TRADING FUND LLC

By: Halcyon Offshore Asset Management LLC, its Investment Manager

By: Name: Title:

David Martino Controller